

SOCIAL ENTERPRISE

LABINAR #1

Nonprofit is a Tax Status, Not a Business Model... Why NPO's Should Care About Earned Income

WORKSHEET#1

Diversifying Revenue: Your Organization's Income Sources

Current Future
(%) (%)

Earned Income Sources

- Government contracts
- Membership income
- Investment income
- Facilities and/or equipment rental
- Sale of products and/or services

Charitable Giving

- Individuals
- Corporations

Fundraising Initiatives

- Institutional philanthropy (grants)
- Government grants
- Partnerships and collaborations

Other?



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WORKSHEET #2

Your Organization's Current Earned Income Opportunities

<u>Products and Services</u> <u>Capital</u> <u>Intellectual Assets</u>

Your Organization's Future Earned Income Possibilities

Products and Services Capital Intellectual Assets



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WORKSHEET#3

Diversifying Revenue: *Margin and Mission Matrix*

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	WORKSHEET#4
Your Earned Income Offering	
SWOT ANALYSIS	
• Strengths	
 Weaknesses 	
 Opportunities 	
 Threats 	

IDENTIFY KEY RISKS AND MITIGATION STRATEGIES

Strategies to mitigate risk #2:

•	What are the top two <i>risks</i> for your earned income offering (based on weaknesses and threats above)?		
	o R	Risk #1:	
	o R	tisk #2:	
•	How mig	ght you <i>mitigat</i> e each of those risks?	
	。 S	trategies to mitigate risk #1:	



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WORKSHEET#5

Diversifying Revenue: Identifying Competitors and Funders

COMPETITORS: Who's the Competition?

FUNDING: Who Would Help Fund the Startup of Your Earned Income Venture?



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WORKSHEET#6

Generating Earned Income: Partnership Opportunities

PRIMARY: Partner(s) Critical to Success -- Essential

SECONDARY: Good Partner(s) -- Not Essential